



23 August 2016

Frenkel Topping Group plc
("Frenkel Topping" or "the Company")

Exercise of Options

Frenkel Topping Group plc (AIM: FEN) announces that it has been notified today that Richard Fraser and Julie Dean, directors of the Company, have exercised 1,085,962 options over ordinary shares of 0.5p each in the Company ("Ordinary Shares") and 986,154 options over Ordinary Shares respectively. The options exercised were granted under the terms of the Frenkel Topping Enterprise Management Incentive Scheme ("FTGEMI") and the exercise price was 13.5 pence.

Accordingly, the Company has made an application of 2,072,116 new Ordinary Shares to be admitted to trading on AIM, and dealings are expected to commence on 26 August 2016 ("Admission"). The new Ordinary Shares will rank pari passu with the existing Ordinary Shares in issue.

Following Admission, the Company's total issued and voting share capital will comprise 76,694,183 Ordinary Shares. This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, securities of the Company.

Following the above transactions, Richard Fraser will have a beneficial interest in 4,954,837 Ordinary Shares, representing approximately 6.5% of the current issued share capital of the Company, and Julie Dean will have a beneficial interest in 2,276,861 Ordinary Shares, representing approximately 2.9% of the current issued share capital of the Company.

For further information:

Frenkel Topping Group plc

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Julie Dean, Chief Financial Officer

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About Frenkel Topping: www.frenkeltopping.co.uk

Frenkel Topping provides specialist independent financial advice focussed on asset protection for clients. The specialist independent financial adviser has a market leading position providing advice and fund management services for personal injury trusts and clinical negligence awards and is well placed to provide services to a wider customer base.

The Company provides a range of wealth management services including bespoke investment portfolios, financial and tax planning. It is focused on increasing its assets under management by growing the number of fee earners who are qualified to provide benefits protection for a variety of needs as the Company adds to its personal injury and clinical negligence specialism.

It has a national presence with offices in Manchester, Birmingham, Bristol, Cardiff, London and Leeds and has relationships and infrastructure in place to further grow its reach and target markets.