

**frenkel  
topping**

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for life for you

## Training Programme 2016

**Frenkel Topping  
provides specialist  
independent advice  
to the vulnerable  
in society. Whilst  
protecting their  
assets.**



# Introduction

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Our training programme has been designed with you and your clients in mind, with a view to supporting you both in all areas of our pre and post settlement services. It's been created to ensure you're armed with the most relevant, up to date and accurate information in order to make the most informed decisions for the client – in addition to which, we believe that it should give you complete confidence in the expert witness team working alongside you.

Whilst we are proud of our best in class service we recognise that you need to have confidence in our experience, professionalism and advice. With this in mind, our training sessions are as much of an opportunity to familiarise yourself with expert members of our specialist teams, ask challenging questions and share concerns as they are to further develop your own knowledge bank.

We're renowned for the flexibility of our seminars, which can be tailored to meet the individual requirements of your organisation and are delivered in-house.

Each seminar is delivered by one of our specialist consultants – all leaders in their respective fields and speak regularly at national conferences. We are APIL and BSB approved for Continued Professional Development, meet the new SRA continuing compliance guidelines and every programme option is delivered alone or as a blend of options, free of charge.

With sessions lasting no more than one hour, you could create a half-day programme that covers three to four core issues, benefitting every member of your team.

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For further information and to request your own FT training blend, please contact us by phone or email.

 0161 886 8000

 [enquiries@frenkeltopping.co.uk](mailto:enquiries@frenkeltopping.co.uk)

# Seminar Options

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## Periodical Payments

This presentation looks at the issues pertaining to periodical payments from the claimant's perspective and deals with the relevant Civil Procedure Rules, the Courts Act 2003, and practical implications for claimants. The content is designed for claimant lawyers who deal with catastrophic injury cases and particularly draws attention to indexation, with reference to the relevant ASHE indices.

**1 hour**

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## Personal injury Trusts

A presentation that provides an overview of the background to personal injury trusts, providing lawyers with practical guidance as to when they may be applicable for their clients. Our referral process is also explained, so that such clients can be readily referred for a free initial assessment.

**1 hour**



"These specialist sessions are essential for fee earners to spot cases where Pension Loss and other expert witness reports could make all the difference to a claim."

(Senior Partner)

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"The sessions outline the real value in a 'teamwork' approach between our fee earners and FT and open our eyes to its specialist holistic provision of client services long after a case is settled."

(Head of Team)

## Welfare Benefits

This presentation provides a brief overview of which benefits may be applicable to personal injury and clinical negligence lawyers' clients, and provides some insight regarding how the current significant changes to the benefits system are likely to affect such clients. The importance of referring clients for advice and assistance where they appear to be missing out on benefits or need help appealing is stressed, and our referral process is explained.

**45 mins**

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## Pension Loss

The incidence of pension loss in claims is an area that is often overlooked. Changes to legislation and demographics means pension loss is becoming an increasingly important part of claims and can add significant value to cases ranging from low value multi track to catastrophic. This presentation aims to outline the reasoning behind the increasing importance of pension loss, address some of the complexities and raise awareness of when it is relevant and is supported by case examples.

**1 hour**

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## Financial Assistance for the Vulnerable

Financial advice to vulnerable individuals, whether the victims of negligence, injury, age related issues or anything else can be very different from advice given in conventional circumstances. Requirements, objectives, levels of risk, suitability of advice are a few areas amongst many that must be considered in a fundamentally different way. This presentation identifies and outlines these differences and why there is a critical need for specialist advice to ensure that a client's financial needs are met and their future wellbeing protected.

**45 mins**



"A fantastic and invaluable day well spent in training with the Frenkel Topping team. My sincere thanks to the consultants!"

(A Partner, via Twitter)

## **Bespoke Investment Management Service**

A seminar that follows on from the 'Investment Issues for Personal Injury Claimants' presentation which explains our strategy for investment, giving information of the holistic approach adopted by us for the benefit of your clients.

**45 mins**

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## **Professional Negligence Awareness**

Extracted from our other presentations, we offer this presentation to specifically identify areas of vulnerability with regard to professional negligence claims within practices and or how added value can be provided. It covers a wide area of peripheral issues around personal injury/ clinical negligence claims to ensure practitioners have processes in place to assist with professional negligence issues.

**45 mins**

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## **Court of Protection & Office of the Public Guardian**

From Deputyship Orders to the investment strategy, this seminar gives practitioners an overview of the role of the COP/OPG, the Mental Capacity Act 2005 and the financial management of a claimants personal injury damages award, both from an OPG and deputy's perspective, including relevant costs issues.

**45 mins**

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## **Minor Trusts**

A seminar detailing the advantages and disadvantages of setting up a private trust for a minor, rather than leaving the money with the High Court. Useful for minor claimants and in particular for Fatal Accidents Act cases, we outline the process and procedures required in such instances.

**30 mins**

## The Care Act

The Care Act and subsequent statutory guidance is the biggest change in social care law in England for over 60 years. This presentation covers the basics of the Act and how it can effect vulnerable clients including the injured and the elderly and infirm. It covers the key points in the guidance as well as how it could impact on our clients including the potential pitfalls. We can also bespoke the presentation to suit the needs of the audience be they litigators, deputies trustees, case managers or others.

**45 mins**



### **Our unique combination of services include:**

- Specialist Investment Management Service
- Welfare Benefits
- Community Care
- Personal Injury Trust & Court of Protection Advice
- Discretionary Fund Management
- Independent Financial Advice
- Expert Witness Advice for Litigators.

For further information and to request your own FT training blend, please contact us by phone or email.

 **0161 886 8000**

 **enquiries@frenkeltopping.co.uk**

**in** **bit.ly/LINKED\_FT**

 **@FrenkelTopping**

We understand the uncertainty associated with managing a personal injury or clinical negligence award.

As the only specialist provider of holistic financial, investment, welfare and wellbeing advice, we can put you in the best possible financial position to achieve a greater quality of life and wellbeing.

for life for you

With a client retention rate approaching 99%, thanks to our personalised, specialist services, isn't it time you called to see how our experts could help you?

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